

Humansoft Holding Co.

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	30,210,072	29,141,689	(3.5%)
Earnings Per Share (fils)	225.00	217.00	(3.6%)
Total Operating Revenue (KWD)	57,775,977	58,071,066	0.5%
Net Operating Profit / (Loss) (KWD)	31,992,360	30,892,690	(3.4%)
Return on Average Equity (ROAE)	36.40%	35.93%	
Return on Average Assets (ROAA)	26.91%	26.31%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	109,075,218	108,411,731	(0.6%)
Non-current Assets	46,873,841	45,149,167	(3.7%)
Total Assets	155,949,059	153,560,898	(1.5%)
Shareholders' Equity*	115,299,392	111,299,358	(3.5%)

Liabilities:

Current Liabilities	34,157,748	34,826,004	2.0%
Non-current Liabilities	6,491,919	7,435,536	14.5%
Total Liabilities	40,649,667	42,261,540	4.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	30,646.7	P/E (x)	8.59
Value (KWD '000)	89,709.8	P/BV (x)	3.14
Closing Price (KWD)	2.595	Dividend Yield	13.43%
Book Value Per Share (KWD)	0.826	YTD Share Turnove	22.74%
Current Market Capitalization (KWD Million)	349.7	Beta	0.50

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-Nov-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest