

Humansoft Holding Co.

FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	39,991,361	35,524,379	(11.2%)
Earnings Per Share (fils)	298.00	265.00	(11.1%)
Total Operating Revenue (KWD)	79,160,708	77,573,742	(2.0%)
Net Operating Profit / (Loss) (KWD)	42,295,782	37,362,127	(11.7%)
Cash Dividends Per Share (fils)	350.00	275.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	32.12%	30.51%	
Return on Average Assets (ROAA)	27.48%	25.65%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	99,316,204	91,549,636	(7.8%)
Non-current Assets	44,505,976	41,608,976	(6.5%)
Total Assets	143,822,180	133,158,612	(7.4%)
Shareholders' Equity*	122,137,426	110,717,368	(9.4%)
Liabilities:			
Current Liabilities	13,911,877	13,695,736	(1.6%)
Non-current Liabilities	7,772,877	8,745,508	12.5%
Total Liabilities	21,684,754	22,441,244	3.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,742.9	P/E (x)	10.26
Value (KWD '000)	9,963.9	P/BV (x)	3.29
Closing Price (KWD)	2.705	Dividend Yield	12.88%
Book Value Per Share (KWD)	0.822	YTD Share Turnove	2.78%
Current Market Capitalization (KWD Million)	364.5	Beta	0.50

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Feb-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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