

Humansoft Holding Co.

9M-2025 Financial Results Announcement

	9M-2024	9M-2025	Variance
Net Profit / (Loss) (KWD)	29,141,689	25,504,652	(12.5%)
Earnings Per Share (fils)	217.00	190.00	(12.4%)
Total Operating Revenue (KWD)	58,071,066	57,157,726	(1.6%)
Net Operating Profit / (Loss) (KWD)	30,892,690	27,096,060	(12.3%)
Return on Average Equity (ROAE)	35.30%	34.30%	
Return on Average Assets (ROAA)	25.84%	24.47%	

Balance Sheet Summary (KWD)	30-Sep-24	30-Sep-25	Variance
Assets:			
Current Assets	108,411,731	101,348,681	(6.5%)
Non-current Assets	45,149,167	42,262,994	(6.4%)
Total Assets	153,560,898	143,611,675	(6.5%)
Shareholders' Equity*	111,299,358	100,697,682	(9.5%)

Liabilities:

Current Liabilities	34,826,004	34,472,914	(1.0%)
Non-current Liabilities	7,435,536	8,441,079	13.5%
Total Liabilities	42,261,540	42,913,993	1.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	86,028.1	P/E (x)	9.22
Value (KWD '000)	217,983.7	P/BV (x)	3.33
Closing Price (KWD)	2.488	Dividend Yield	14.01%
Book Value Per Share (KWD)	0.747	YTD Share Turnove	63.84%
Current Market Capitalization (KWD Million)	335.3	Beta	0.50

Source: Kamco Research & Boursa Kuwait

Pricing data as of 26-Oct-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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