

**Humansoft Holding Co.**
**Q1-2022 Financial Results Announcement**

Profitability	Q1-2021	Q1-2022	Variance
Net Profit / (Loss) (KWD)	19,309,333	15,075,266	(21.9%)
Earnings Per Share (fils)	159.00	124.00	(22%)
Total Operating Revenue (KWD)	27,506,083	23,358,412	(15.1%)
Net Operating Profit / (Loss) (KWD)	20,219,594	16,054,412	(20.6%)
Return on Average Equity (ROAE)	56.61%	49.55%	
Return on Average Assets (ROAA)	38.94%	31.94%	

Balance Sheet Summary (KWD)	31-Mar-21	31-Mar-22	Variance
<b>Assets:</b>			
Current Assets	128,958,839	130,834,667	1.5%
Non-current Assets	54,529,981	50,989,019	(6.5%)
Total Assets	183,488,820	181,823,686	(0.9%)
Shareholders' Equity*	137,224,991	98,246,914	(28.4%)

**Liabilities:**

Current Liabilities	37,223,108	76,364,489	105.2%
Non-current Liabilities	9,040,721	7,212,283	(20.2%)
Total Liabilities	46,263,829	83,576,772	80.7%

\* Shareholders' equity may include minority interest

**Year-to-Date Trading Indicators & Current Valuation Multiples**

Volume (Shrs '000)	33,791.0	P/E (x)	6.76
Value (KWD '000)	115,603.3	P/BV (x)	4.01
Closing Price (KWD)	3.225	Dividend Yield	12.34%
Book Value Per Share (KWD)	0.808	YTD Share Turnove	27.64%
Current Market Capitalization (KWD Million)	394.2	Beta	0.50

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-May-22

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

**Disclosure:**

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest