

Hayat Communications Co.

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	(295,568)	(1,292,109)	NM
Earnings Per Share (fils)	(3.42)	(15.11)	NM
Total Operating Revenue (KWD)	19,332,707	20,817,707	8%
Net Operating Profit / (Loss) (KWD)	2,369,500	2,786,063	18%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	26,466,419	24,746,024	(6.5%)
Non-current Assets	1,450,487	1,360,176	(6.2%)
Total Assets	27,916,906	26,106,200	(6.5%)

Shareholders' Equity*	9,089,189	6,566,595	(27.8%)
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Liabilities:

Current Liabilities	15,871,660	13,492,701	(15.0%)
Non-current Liabilities	2,737,184	5,893,067	115.3%
Total Liabilities	18,608,844	19,385,768	4.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	17,773.0	P/E (x)	NM
Value (KWD '000)	1,542.6	P/BV (x)	0.93
Closing Price (KWD)	0.070	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.075	YTD Share Turnove	20.35%
Current Market Capitalization (KWD Million)	6.1	Beta	0.92

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Nov-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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