

Hayat Communications Co.

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	(209,102)	(123,943)	NM
Earnings Per Share (fils)	(2.41)	(1.45)	NM
Total Operating Revenue (KWD)	12,444,053	13,514,057	9%
Net Operating Profit / (Loss) (KWD)	1,482,013	1,853,438	25%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	25,570,439	26,628,654	4.1%
Non-current Assets	1,435,510	1,384,663	(3.5%)
Total Assets	27,005,949	28,013,317	3.7%
Shareholders' Equity*	9,136,141	7,775,628	(14.9%)

Liabilities:

Current Liabilities	14,958,766	14,000,955	(6.4%)
Non-current Liabilities	2,692,652	5,950,161	121.0%
Total Liabilities	17,651,418	19,951,116	13.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	11,573.9	P/E (x)	NM
Value (KWD '000)	1,082.7	P/BV (x)	0.81
Closing Price (KWD)	0.072	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.089	YTD Share Turnove	13.25%
Current Market Capitalization (KWD Million)	6.3	Beta	0.93

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Aug-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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