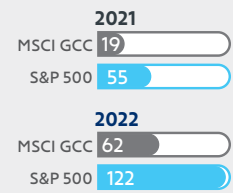


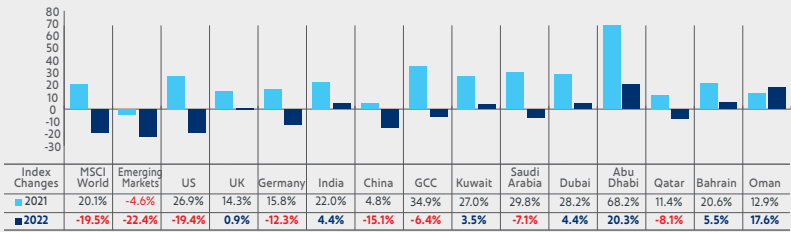
GCC: 2022 - The Year That Was...

Market Volatility

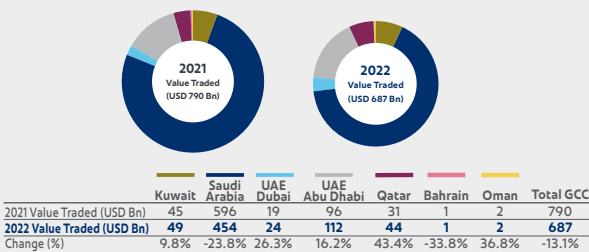
(Days with gain/loss of 1% or more)



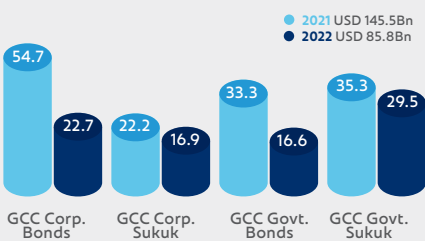
GCC Stock Markets vs. Global Indices



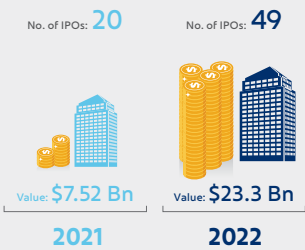
GCC Stock Markets Value Traded



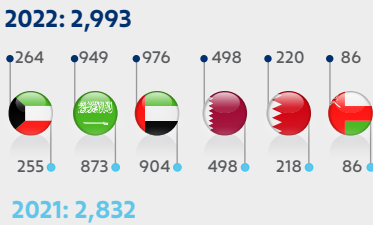
GCC Fixed Income Issuances (USD Bn)



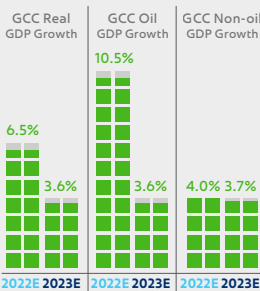
GCC IPOs



GCC Total Banking Assets (USD Bn)



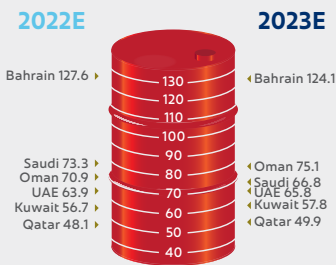
GCC GDP Growth Rates



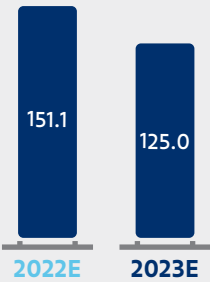
Crude Oil Price (USD/b)



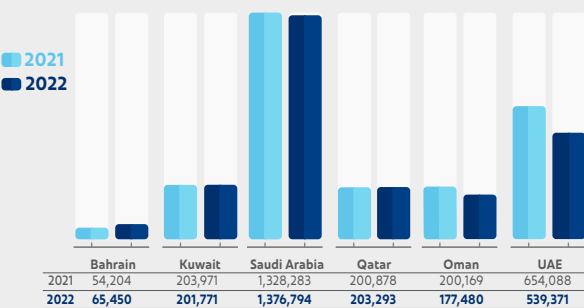
GCC Fiscal Breakeven Oil Prices (USD/b)



GCC Fiscal Balance (USD Bn)



GCC Projects Planned or Under Execution (USD Mn)



Prime Office Rents Dubai (USD/sqm/annum)



Note: 2022 Corresponds to data as of Q3 - 2022

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