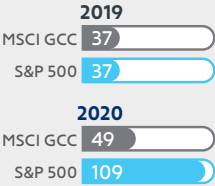


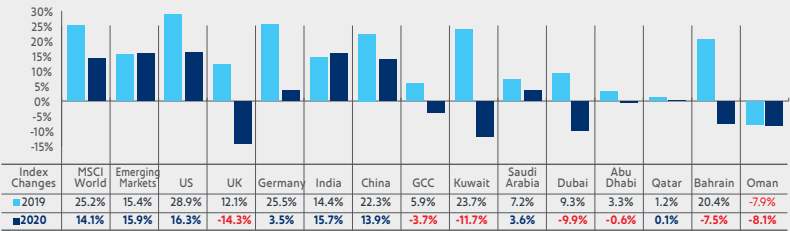
GCC: 2020 - The Year That Was...

Market Volatility

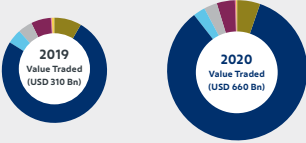
(Days with gain/loss of 1% or more)



GCC Stock Markets VS. Global Indices

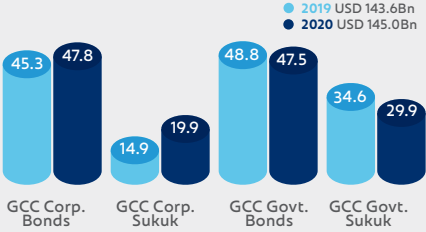


GCC Stock Markets Value Traded

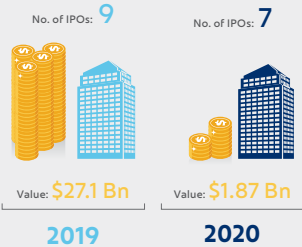


	Kuwait	Saudi Arabia	UAE Dubai	UAE Abu Dhabi	Qatar	Bahrain	Oman	Total GCC
2019 Value Traded (USD Bn)	26	235	14	14	19	0.8	1.7	310
2020 Value Traded (USD Bn)	36	556	18	19	29	0.6	1.0	660
Change (%)	35.5%	137.1%	29.0%	37.7%	56.0%	-25.5%	-39.6%	112.9%

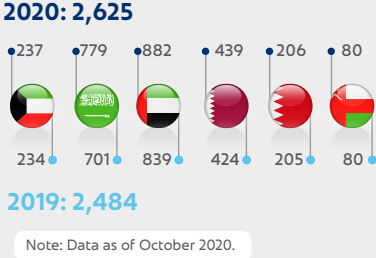
GCC Fixed Income Issuances (USD Bn)



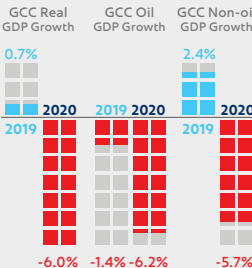
GCC IPOs



GCC Total Banking Assets (USD Bn)



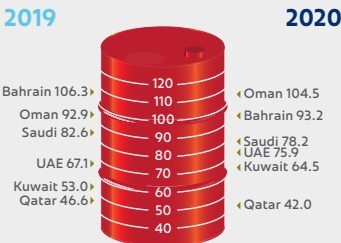
GCC GDP Growth Rates



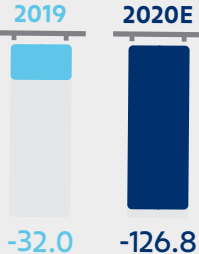
Crude Oil Price (USD/b)



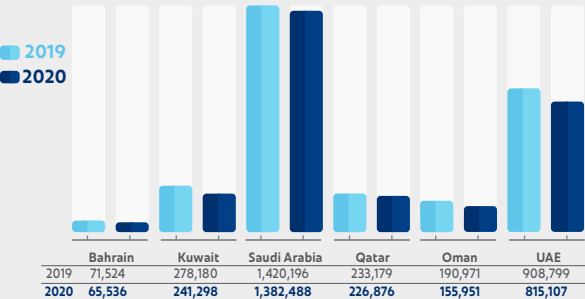
GCC Fiscal Breakeven Oil Prices (USD/b)



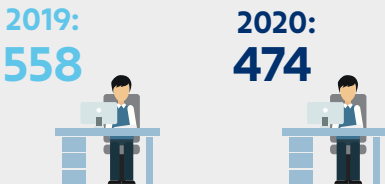
GCC Fiscal Deficit (USD Bn)



GCC Projects Planned or Under Execution (USD Mn)



Prime Office Rents Dubai (USD/sqm/annum)



Covid-19 Confirmed Cases - GCC

1,086,523

