

Future Kid Entertainment and Real Estate Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	151,481	156,954	3.6%
Earnings Per Share (fils)	1.34	1.38	3.0%
Total Operating Revenue (KWD)	4,018,243	4,165,865	3.7%
Net Operating Profit / (Loss) (KWD)	419,057	458,050	9.3%
Return on Average Equity (ROAE)	3.45%	3.42%	
Return on Average Assets (ROAA)	1.66%	1.69%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	4,156,297	3,718,549	(10.5%)
Non-current Assets	24,219,216	24,381,717	0.7%
Total Assets	28,375,513	28,100,266	(1.0%)
Shareholders' Equity*	13,985,628	14,013,204	0.2%

Liabilities:

Current Liabilities	7,233,670	6,250,494	(13.6%)
Non-current Liabilities	6,887,417	7,556,516	9.7%
Total Liabilities	14,121,087	13,807,010	(2.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	182,211.6	P/E (x)	30.80
Value (KWD '000)	21,951.6	P/BV (x)	1.05
Closing Price (KWD)	0.123	Dividend Yield	NM
Book Value Per Share (KWD)	0.117	YTD Share Turnove	152.18%
Current Market Capitalization (KWD Million)	14.7	Beta	0.24

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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