

Future Kid Entertainment and Real Estate Co.

9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	1,053,105	1,190,535	13%
Earnings Per Share (fils)	9.60	10.86	13%
Total Operating Revenue (KWD)	5,744,036	6,472,024	13%
Net Operating Profit / (Loss) (KWD)	1,242,982	1,426,138	15%
Return on Average Equity (ROAE)	9.94%	9.80%	
Return on Average Assets (ROAA)	4.90%	5.04%	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
Assets:			
Current Assets	3,759,897	4,333,350	15.3%
Non-current Assets	21,633,733	24,515,144	13.3%
Total Assets	25,393,630	28,848,494	13.6%
Shareholders' Equity*	13,095,584	14,804,208	13.0%

Liabilities:

Current Liabilities	6,721,785	6,267,687	(6.8%)
Non-current Liabilities	5,356,226	7,540,988	40.8%
Total Liabilities	12,078,011	13,808,675	14.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	43,266.5	P/E (x)	9.30
Value (KWD '000)	4,646.5	P/BV (x)	0.86
Closing Price (KWD)	0.111	Dividend Yield	5.33%
Book Value Per Share (KWD)	0.129	YTD Share Turnove	37.75%
Current Market Capitalization (KWD Million)	12.7	Beta	0.11

Source: Kamco Research & Boursa Kuwait

Pricing data as of 6-Nov-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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