

Future Kid Entertainment and Real Estate Co.

1H-2023 Financial Results Announcement

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	631,639	819,117	30%
Earnings Per Share (fils)	5.76	7.47	30%
Total Operating Revenue (KWD)	3,746,019	4,202,292	12%
Net Operating Profit / (Loss) (KWD)	801,263	927,118	16%
Return on Average Equity (ROAE)	10.22%	10.86%	
Return on Average Assets (ROAA)	4.84%	5.25%	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
Assets:			
Current Assets	3,553,993	4,638,482	31%
Non-current Assets	21,948,876	23,856,616	9%
Total Assets	25,502,869	28,495,098	12%
Shareholders' Equity*	12,676,498	13,435,085	6%

Liabilities:

Current Liabilities	6,888,283	6,396,148	(7%)
Non-current Liabilities	5,715,855	8,447,277	48%
Total Liabilities	12,604,138	14,843,425	18%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	13,843.7	P/E (x)	8.25
Value (KWD '000)	1,385.5	P/BV (x)	0.87
Closing Price (KWD)	0.102	Dividend Yield	5.80%
Book Value Per Share (KWD)	0.117	YTD Share Turnove	12.08%
Current Market Capitalization (KWD Million)	11.7	Beta	0.10

Source: Kamco Research & Boursa Kuwait

Pricing data as of 7-Aug-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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