

Future Kid Entertainment and Real Estate Co.
Q1-2025 Financial Results Announcement

| | Q1-2024 | Q1-2025 | Variance |
|-------------------------------------|-----------|-----------|----------|
| Net Profit / (Loss) (KWD) | (362,540) | (487,617) | NM |
| Earnings Per Share (fils) | (3.31) | (4.41) | NM |
| Total Operating Revenue (KWD) | 1,338,771 | 1,267,444 | (5%) |
| Net Operating Profit / (Loss) (KWD) | (282,563) | (414,002) | NM |
| Return on Average Equity (ROAE) | 2.54% | 1.64% | |
| Return on Average Assets (ROAA) | 1.28% | 0.82% | |

| Balance Sheet Summary (KWD) | 31-Mar-24 | 31-Mar-25 | Variance |
|-----------------------------|-----------|-----------|----------|
|-----------------------------|-----------|-----------|----------|

Assets:

| | | | |
|-----------------------|------------|------------|---------|
| Current Assets | 3,860,500 | 3,326,497 | (13.8%) |
| Non-current Assets | 24,924,369 | 23,910,724 | (4.1%) |
| Total Assets | 28,784,869 | 27,237,221 | (5.4%) |
| Shareholders' Equity* | 14,232,815 | 13,695,766 | (3.8%) |

Liabilities:

| | | | |
|-------------------------|------------|------------|---------|
| Current Liabilities | 6,768,142 | 5,615,693 | (17.0%) |
| Non-current Liabilities | 7,570,895 | 7,728,357 | 2.1% |
| Total Liabilities | 14,339,037 | 13,344,050 | (6.9%) |

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

| | | | |
|---|-----------|-------------------|---------|
| Volume (Shrs '000) | 127,794.7 | P/E (x) | NM |
| Value (KWD '000) | 15,266.9 | P/BV (x) | 1.11 |
| Closing Price (KWD) | 0.133 | Dividend Yield | 5.93% |
| Book Value Per Share (KWD) | 0.119 | YTD Share Turnove | 111.49% |
| Current Market Capitalization (KWD Million) | 15.2 | Beta | 0.21 |

Source: Kamco Research & Boursa Kuwait

Pricing data as of 7-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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