

First Takaful Insurance Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	(66,865)	(26,101)	NM
Earnings Per Share (fils)	(0.63)	(0.24)	NM
Total Operating Revenue (KWD)	13,051	32,925	152.3%
Net Operating Profit / (Loss) (KWD)	(66,865)	(26,101)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	1,323,278	1,630,777	23.2%
Non-current Assets	12,239,000	11,280,249	(7.8%)
Total Assets	13,562,278	12,911,026	(4.8%)
Shareholders' Equity*	9,617,474	9,548,024	(0.7%)

Liabilities:

Current Liabilities	215,411	40,813	(81.1%)
Non-current Liabilities	3,729,991	3,322,189	(10.9%)
Total Liabilities	3,945,402	3,363,002	(14.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	58,341.7	P/E (x)	NM
Value (KWD '000)	11,475.0	P/BV (x)	2.33
Closing Price (KWD)	0.209	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.090	YTD Share Turnove	54.73%
Current Market Capitalization (KWD Million)	22.3	Beta	0.45

Source: Kamco Research & Boursa Kuwait

Pricing data as of 30-Jul-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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