

First Takaful Insurance Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	(181,665)	604	NM
Earnings Per Share (fils)	(1.70)	0.01	NM
Total Operating Revenue (KWD)	69,258	178,818	158.19%
Net Operating Profit / (Loss) (KWD)	(181,665)	604	NM
Return on Average Equity (ROAE)	NM	0.01%	
Return on Average Assets (ROAA)	NM	0.00%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
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Assets:

Current Assets	1,575,480	2,326,611	47.68%
Non-current Assets	11,198,011	10,307,785	(7.95%)
Total Assets	12,773,491	12,634,396	(1.09%)

Shareholders' Equity*	9,572,489	9,597,402	0.26%
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Liabilities:

Current Liabilities	147,399	51,233	(65.24%)
Non-current Liabilities	3,053,603	2,985,761	(2.22%)
Total Liabilities	3,201,002	3,036,994	(5.12%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	7,547.3	P/E (x)	NM
Value (KWD '000)	1,397.5	P/BV (x)	2.97
Closing Price (KWD)	0.171	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.058	YTD Share Turnove	4.53%
Current Market Capitalization (KWD Million)	28.5	Beta	0.46

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-Mar-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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