

Commercial Facilities Co.
Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	3,051,000	1,255,000	(58.87%)
Earnings Per Share (fils)	6.00	2.00	(66.67%)
Total Operating Revenue (KWD)	2,238,000	1,817,000	(18.81%)
Net Operating Profit / (Loss) (KWD)	(6,000)	(737,000)	NM
Return on Average Equity (ROAE)	7.32%	8.27%	
Return on Average Assets (ROAA)	4.16%	4.53%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	137,584,000	140,189,000	1.89%
Non-current Assets	145,531,000	190,157,000	30.66%
Total Assets	283,115,000	330,346,000	16.68%
Shareholders' Equity*	166,628,000	169,158,000	1.52%

Liabilities:

Current Liabilities	55,197,000	68,176,000	23.51%
Non-current Liabilities	61,214,000	76,172,000	24.44%
Total Liabilities	116,411,000	144,348,000	24.00%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	8,497.9	P/E (x)	11.16
Value (KWD '000)	2,415.8	P/BV (x)	0.92
Closing Price (KWD)	0.305	Dividend Yield	6.49%
Book Value Per Share (KWD)	0.333	YTD Share Turnove	1.67%
Current Market Capitalization (KWD Million)	154.9	Beta	0.50

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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