

Commercial Facilities Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	3,324,000	3,051,000	(8.21%)
Earnings Per Share (fils)	7.00	6.00	(14.29%)
Total Operating Revenue (KWD)	3,591,000	2,238,000	(37.68%)
Net Operating Profit / (Loss) (KWD)	1,695,000	(6,000)	NM
Return on Average Equity (ROAE)	5.67%	7.32%	
Return on Average Assets (ROAA)	3.18%	4.16%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	134,731,000	137,584,000	2.1%
Non-current Assets	148,546,000	145,531,000	(2.0%)
Total Assets	283,277,000	283,115,000	(0.1%)
Shareholders' Equity*	155,335,000	166,628,000	7.3%

Liabilities:

Current Liabilities	84,017,000	55,197,000	(34.3%)
Non-current Liabilities	43,866,000	61,214,000	39.5%
Total Liabilities	127,883,000	116,411,000	(9.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	34,504.7	P/E (x)	41.78
Value (KWD '000)	9,172.3	P/BV (x)	0.76
Closing Price (KWD)	0.251	Dividend Yield	7.51%
Book Value Per Share (KWD)	0.328	YTD Share Turnove	6.79%
Current Market Capitalization (KWD Million)	127.5	Beta	0.52

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest