

Commercial Facilities Co.

9M-2025 Financial Results Announcement

	9M-2024	9M-2025	Variance
Net Profit / (Loss) (KWD)	10,176,000	11,554,000	13.54%
Earnings Per Share (fils)	20.00	23.00	15.00%
Total Operating Revenue (KWD)	12,221,000	11,925,000	(2.42%)
Net Operating Profit / (Loss) (KWD)	6,389,000	5,186,000	(18.83%)
Return on Average Equity (ROAE)	7.55%	8.23%	
Return on Average Assets (ROAA)	4.35%	4.73%	

Balance Sheet Summary (KWD)	30-Sep-24	30-Sep-25	Variance
Assets:			
Current Assets	132,016,000	138,916,000	5.2%
Non-current Assets	148,415,000	148,656,000	0.2%
Total Assets	280,431,000	287,572,000	2.5%
Shareholders' Equity*	162,064,000	164,550,000	1.5%

Liabilities:

Current Liabilities	66,529,000	54,738,000	(17.7%)
Non-current Liabilities	51,777,000	68,206,000	31.7%
Total Liabilities	118,306,000	122,944,000	3.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	71,031.8	P/E (x)	10.21
Value (KWD '000)	17,939.2	P/BV (x)	0.83
Closing Price (KWD)	0.270	Dividend Yield	6.99%
Book Value Per Share (KWD)	0.324	YTD Share Turnove	13.99%
Current Market Capitalization (KWD Million)	137.1	Beta	0.52

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-Nov-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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