

Equipment Holding Co.

FY-2021 Financial Results Announcement

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	(1,379,125)	(714,865)	NM
Earnings Per Share (fils)	(17.24)	(9.00)	NM
Total Operating Revenue (KWD)	264,993	217,901	(17.8%)
Net Operating Profit / (Loss) (KWD)	(1,053,687)	(199,745)	81.0%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
Assets:			
Current Assets	6,929,849	6,547,523	(5.5%)
Non-current Assets	12,312,818	12,181,867	(1.1%)
Total Assets	19,242,667	18,729,390	(2.7%)

Shareholders' Equity*	5,699,238	5,012,531	(12.0%)
Liabilities:			
Current Liabilities	8,568,871	8,914,151	4.0%
Non-current Liabilities	4,974,558	4,802,708	(3.5%)
Total Liabilities	13,543,429	13,716,859	1.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	29,085.2	P/E (x)	NM
Value (KWD '000)	1,688.0	P/BV (x)	0.87
Closing Price (KWD)	0.055	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.06	YTD Share Turnover	36.36%
Current Market Capitalization (KWD Million)	4.4	Beta	1.04

Source: Kamco Research & Boursa Kuwait
NM: Not Meaningful

Pricing data as of 3-Apr-22

kamcoinvest.com

Disclosure:

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