

Equipment Holding Co.

9M-2020 Financial Results Announcement

Profitability	9M-2019	9M-2020	Variance
Net Profit / (Loss) (KWD)	87,083	(1,327,531)	NM
Earnings Per Share (fils)	0.64	(9.73)	NM
Total Operating Revenue (KWD)	5,086,872	202,111	(96.0%)
Net Operating Profit / (Loss) (KWD)	(233,133)	(1,218,799)	(422.8%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-19	30-Sep-20	Variance
Assets:			
Current Assets	7,985,197	8,657,371	8.4%
Non-current Assets	13,659,417	12,070,131	(11.6%)
Total Assets	21,644,614	20,727,502	(4.2%)
Shareholders' Equity*	6,626,151	5,500,832	(17.0%)

Liabilities:

Current Liabilities	9,483,774	10,142,462	6.9%
Non-current Liabilities	5,534,689	5,084,208	(8.1%)
Total Liabilities	15,018,463	15,226,670	1.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	51,952.0	P/E (x)	NM
Value (KWD '000)	876.5	P/BV (x)	0.41
Closing Price (KWD)	0.028	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.069	YTD Share Turnover	64.94%
Current Market Capitalization (KWD Million)	2.2	Beta	1.04

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Nov-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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