

Equipment Holding Co.

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	(263,964)	(2,788)	NM
Earnings Per Share (fils)	(3.30)	(0.03)	NM
Total Operating Revenue (KWD)	121,579	45,611	(62.5%)
Net Operating Profit / (Loss) (KWD)	(105,227)	(79,859)	24.1%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	6,871,206	6,547,523	(4.7%)
Non-current Assets	12,254,923	12,181,867	(0.6%)
Total Assets	19,126,129	18,729,390	(2.1%)
Shareholders' Equity*	5,435,274	5,012,531	(7.8%)

Liabilities:

Current Liabilities	12,740,378	12,943,749	1.6%
Non-current Liabilities	950,477	773,110	(18.7%)
Total Liabilities	13,690,855	13,716,859	0.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	31,212.1	P/E (x)	NM
Value (KWD '000)	1,791.6	P/BV (x)	0.63
Closing Price (KWD)	0.039	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.063	YTD Share Turnove	39.02%
Current Market Capitalization (KWD Million)	3.2	Beta	0.99

Source: Kamco Research & Boursa Kuwait

Pricing data as of 2-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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