

Equipment Holding Co.

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	(909,126)	(263,964)	NM
Earnings Per Share (fils)	(6.70)	(3.30)	NM
Total Operating Revenue (KWD)	147,864	121,579	(17.8%)
Net Operating Profit / (Loss) (KWD)	(849,280)	(105,227)	87.6%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	8,376,114	7,008,673	(16.3%)
Non-current Assets	12,380,668	12,117,456	(2.1%)
Total Assets	20,756,782	19,126,129	(7.9%)
Shareholders' Equity*	5,919,237	5,435,274	(8.2%)

Liabilities:

Current Liabilities	9,758,780	8,710,780	(10.7%)
Non-current Liabilities	5,078,765	4,980,075	(1.9%)
Total Liabilities	14,837,545	13,690,855	(7.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	59,773.4	P/E (x)	NM
Value (KWD '000)	1,937.6	P/BV (x)	0.52
Closing Price (KWD)	0.036	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.068	YTD Share Turnover	74.72%
Current Market Capitalization (KWD Million)	2.8	Beta	1.0

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Aug-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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