

Equipment Holding Co.

FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	(11,812)	(1,379,125)	NM
Earnings Per Share (fils)	(0.09)	(17.24)	NM
Total Operating Revenue (KWD)	5,862,544	264,993	(95.5%)
Net Operating Profit / (Loss) (KWD)	97,826	(1,053,687)	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
Assets:			
Current Assets	7,831,124	7,067,316	(9.8%)
Non-current Assets	12,911,251	12,175,351	(5.7%)
Total Assets	20,742,375	19,242,667	(7.2%)
Shareholders' Equity*	6,828,363	5,699,238	(16.5%)
Liabilities:			
Current Liabilities	9,054,994	8,568,871	(5.4%)
Non-current Liabilities	4,859,018	4,974,558	2.4%
Total Liabilities	13,914,012	13,543,429	(2.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	35,242.0	P/E (x)	NM
Value (KWD '000)	1,072.0	P/BV (x)	0.41
Closing Price (KWD)	0.029	Dividend Yield*	0.00%
Book Value Per Share (KWD)	0.071	YTD Share Turnover	44.05%
Current Market Capitalization (KWD Million)	2.3	Beta	1.01

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 1-Apr-21

NM: Not Meaningful * Dividend Yield is based on latest paid dividends.

kamcoinvest.com

Disclosure:

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