

The Energy House Co.

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	(445,733)	(218,482)	NM
Earnings Per Share (fils)	(9.83)	(4.82)	NM
Total Operating Revenue (KWD)	195	323	66%
Net Operating Profit / (Loss) (KWD)	(437,131)	(223,643)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	3,677,045	3,059,040	(16.8%)
Non-current Assets	2,711,161	1,317,544	(51.4%)
Total Assets	6,388,206	4,376,584	(31.5%)
Shareholders' Equity*	4,080,103	2,863,409	(29.8%)

Liabilities:

Current Liabilities	2,411,549	1,582,042	(34.4%)
Non-current Liabilities	95,996	93,819	(2.3%)
Total Liabilities	2,507,545	1,675,861	(33.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,510.6	P/E (x)	NM
Value (KWD '000)	624.9	P/BV (x)	1.20
Closing Price (KWD)	0.076	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.063	YTD Share Turnove	12.16%
Current Market Capitalization (KWD Million)	3.4	Beta	0.68

Source: Kamco Research & Boursa Kuwait

Pricing data as of 7-Aug-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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