

Egypt Kuwait Holding Co.

9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	34,698,600	56,841,097	63.81%
Earnings Per Share (fils)	30.78	50.44	63.87%
Total Operating Revenue (KWD)	163,895,396	251,061,779	53.2%
Net Operating Profit / (Loss) (KWD)	62,677,870	124,773,716	99.1%
Return on Average Equity (ROAE)	23.66%	33.63%	
Return on Average Assets (ROAA)	7.41%	10.04%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
Assets:			
Current Assets	314,526,902	355,564,390	13.0%
Non-current Assets	308,675,920	308,900,540	0.1%
Total Assets	623,202,822	664,464,930	6.6%
Shareholders' Equity*	190,756,932	193,835,893	1.6%

Liabilities:

Current Liabilities	227,213,037	243,465,078	7.2%
Non-current Liabilities	133,148,994	139,460,348	4.7%
Total Liabilities	360,362,031	382,925,426	6.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	72,091.7	P/E (x)	6.59
Value (KWD '000)	29,397.6	P/BV (x)	2.20
Closing Price (KWD)	0.378	Dividend Yield	7.35%
Book Value Per Share (KWD)	0.173	YTD Share Turnove	6.40%
Current Market Capitalization (KWD Million)	426.0	Beta	0.19

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Nov-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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