

## Egypt Kuwait Holding Co.

### 9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	56,841,097	34,252,405	(39.74%)
Earnings Per Share (fils)	50.44	30.43	(39.67%)
Total Operating Revenue (KWD)	251,061,779	170,978,006	(31.90%)
Net Operating Profit / (Loss) (KWD)	124,773,716	69,643,209	(44.18%)
Return on Average Equity (ROAE)	33.35%	26.18%	
Return on Average Assets (ROAA)	9.96%	6.62%	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
<b>Assets:</b>			
Current Assets	355,564,390	362,983,124	2.1%
Non-current Assets	308,900,540	227,340,112	(26.4%)
Total Assets	664,464,930	590,323,236	(11.2%)
Shareholders' Equity*	193,835,893	123,638,951	(36.2%)

#### Liabilities:

Current Liabilities	243,465,078	224,708,255	(7.7%)
Non-current Liabilities	139,460,348	179,882,801	29.0%
Total Liabilities	382,925,426	404,591,056	5.7%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	63,124.6	P/E (x)	7.13
Value (KWD '000)	20,222.8	P/BV (x)	2.40
Closing Price (KWD)	0.263	Dividend Yield	16.73%
Book Value Per Share (KWD)	0.110	YTD Share Turnove	5.60%
Current Market Capitalization (KWD Million)	296.4	Beta	0.20

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Nov-23

NM: Not Meaningful

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#### Disclosure:

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