

Egypt Kuwait Holding Co.
Q1-2023 Financial Results Announcement

Profitability	Q1-2022	Q1-2023	Variance
Net Profit / (Loss) (KWD)	19,724,300	16,967,758	(13.98%)
Earnings Per Share (fils)	17.51	15.07	(13.93%)
Total Operating Revenue (KWD)	83,447,974	65,859,479	(21.1%)
Net Operating Profit / (Loss) (KWD)	43,741,098	24,783,959	(43.3%)
Return on Average Equity (ROAE)	38.19%	44.14%	
Return on Average Assets (ROAA)	11.03%	10.02%	

Balance Sheet Summary (KWD)	31-Mar-22	31-Mar-23	Variance
Assets:			
Current Assets	330,489,721	348,670,477	5.5%
Non-current Assets	321,505,824	224,502,972	(30.2%)
Total Assets	651,995,545	573,173,449	(12.1%)
Shareholders' Equity*	170,077,821	108,039,510	(36.5%)

Liabilities:

Current Liabilities	250,803,658	264,019,426	5.3%
Non-current Liabilities	159,247,833	141,311,379	(11.3%)
Total Liabilities	410,051,491	405,330,805	(1.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	32,065.3	P/E (x)	5.95
Value (KWD '000)	11,450.1	P/BV (x)	3.38
Closing Price (KWD)	0.324	Dividend Yield	13.58%
Book Value Per Share (KWD)	0.096	YTD Share Turnove	2.85%
Current Market Capitalization (KWD Million)	365.1	Beta	0.20

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-May-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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