

Egypt Kuwait Holding Co.

FY-2022 Financial Results Announcement

Profitability	FY-2021	FY-2022	Variance (%)
Net Profit / (Loss) (KWD)	42,530,390	64,140,333	50.81%
Earnings Per Share (fils)	37.73	56.94	50.91%
Total Operating Revenue (KWD)	231,865,826	322,615,799	39.1%
Net Operating Profit / (Loss) (KWD)	89,397,926	144,774,496	61.9%
Cash Dividends Per Share (fils)	28.00	44.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (%)	24.18%	36.56%	
Return on Average Assets (%)	7.44%	10.29%	

Balance Sheet Summary (KWD)	31-Dec-21	31-Dec-22	Variance (%)
Assets:			
Current Assets	312,762,462	328,079,881	4.9%
Non-current Assets	334,036,081	272,354,219	(18.5%)
Total Assets	646,798,543	600,434,100	(7.2%)

Shareholders' Equity*	187,798,977	163,036,153	(13.2%)
Liabilities:			
Current Liabilities	243,782,901	219,210,096	(10.1%)
Non-current Liabilities	145,997,463	134,849,484	(7.6%)
Total Liabilities	389,780,364	354,059,580	(9.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	8,318.2	P/E (x)	6.31
Value (KWD '000)	2,995.5	P/BV (x)	2.48
Closing Price (KWD)	0.359	Dividend Yield	12.26%
Book Value Per Share (KWD)	0.14	YTD Share Turnover	0.74%
Current Market Capitalization (KWD Million)	404.6	Beta	0.19

Source: Kamco Research & Boursa Kuwait

Pricing data as of 23-Feb-23

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2022 results filed with Boursa Kuwait.

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Disclosure:

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