

Egypt Kuwait Holding Co.

FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	29,721,084	30,051,500	1.1%
Earnings Per Share (fils)	29.20	29.57	1.3%
Total Operating Revenue (KWD)	159,068,717	171,104,957	7.6%
Net Operating Profit / (Loss) (KWD)	44,914,762	51,212,841	14.0%
Cash Dividends Per Share (fils)	24.00	0.00	
Bonus Shares (%)	0.0%	10.0%	
Return on Average Equity (ROAE)	18.62%	18.04%	
Return on Average Assets (ROAA)	7.85%	6.56%	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
Assets:			
Current Assets	247,765,529	226,508,566	(8.6%)
Non-current Assets	170,758,343	270,634,226	58.5%
Total Assets	418,523,872	497,142,792	18.8%
Shareholders' Equity*	169,333,513	163,923,703	(3.2%)

Liabilities:

Current Liabilities	153,293,743	208,847,265	36.2%
Non-current Liabilities	30,901,534	52,901,243	71.2%
Total Liabilities	184,195,277	261,748,508	42.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	471.0	P/E (x)	12.10
Value (KWD '000)	152.9	P/BV (x)	2.22
Closing Price (KWD)	0.355	Dividend Yield*	6.76%
Book Value Per Share (KWD)	0.160	YTD Share Turnover	0.05%
Current Market Capitalization (KWD Million)	363.7	Beta	0.16

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 1-Mar-21

NM: Not Meaningful * Dividend Yield is based on latest paid dividends.

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest