

Egypt Kuwait Holding Co.

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	26,394,549	22,680,954	(14.07%)
Earnings Per Share (fils)	23.42	20.12	(14.09%)
Total Operating Revenue (KWD)	112,293,574	91,871,360	(18.19%)
Net Operating Profit / (Loss) (KWD)	40,530,320	26,841,647	(33.77%)
Return on Average Equity (ROAE)	31.27%	42.14%	
Return on Average Assets (ROAA)	7.83%	8.50%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	361,765,574	265,273,074	(26.7%)
Non-current Assets	222,176,900	171,410,948	(22.8%)
Total Assets	583,942,474	436,684,022	(25.2%)
Shareholders' Equity*	117,622,550	88,324,497	(24.9%)

Liabilities:

Current Liabilities	211,191,543	182,278,227	(13.7%)
Non-current Liabilities	194,470,165	125,570,153	(35.4%)
Total Liabilities	405,661,708	307,848,380	(24.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	45,728.1	P/E (x)	5.95
Value (KWD '000)	11,451.7	P/BV (x)	2.92
Closing Price (KWD)	0.229	Dividend Yield	8.05%
Book Value Per Share (KWD)	0.078	YTD Share Turnove	4.06%
Current Market Capitalization (KWD Million)	258.1	Beta	0.20

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Aug-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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