

Egypt Kuwait Holding Co.

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	23,169,212	40,198,039	73.50%
Earnings Per Share (fils)	20.57	35.66	73.33%
Total Operating Revenue (KWD)	105,211,188	167,203,820	58.9%
Net Operating Profit / (Loss) (KWD)	38,191,357	83,361,782	118.3%
Return on Average Equity (ROAE)	22.51%	32.99%	
Return on Average Assets (ROAA)	7.52%	10.36%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	283,666,472	287,999,143	1.5%
Non-current Assets	251,966,421	326,027,728	29.4%
Total Assets	535,632,893	614,026,871	14.6%
Shareholders' Equity*	178,792,705	182,295,151	2.0%

Liabilities:

Current Liabilities	217,351,292	215,261,014	(1.0%)
Non-current Liabilities	77,837,507	135,913,791	74.6%
Total Liabilities	295,188,799	351,174,805	19.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	64,141.2	P/E (x)	7.57
Value (KWD '000)	26,365.4	P/BV (x)	2.47
Closing Price (KWD)	0.400	Dividend Yield	6.95%
Book Value Per Share (KWD)	0.163	YTD Share Turnove	5.7%
Current Market Capitalization (KWD Million)	450.8	Beta	0.19

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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