

## Egypt Kuwait Holding Co.

### 1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	16,220,012	23,169,212	42.84%
Earnings Per Share (fils)	15.87	20.57	29.65%
Total Operating Revenue (KWD)	89,437,073	105,211,188	17.6%
Net Operating Profit / (Loss) (KWD)	27,102,899	38,191,357	40.9%
Return on Average Equity (ROAE)	20.72%	22.51%	
Return on Average Assets (ROAA)	7.68%	7.52%	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
<b>Assets:</b>			
Current Assets	199,599,377	283,666,472	42.1%
Non-current Assets	248,946,855	251,966,421	1.2%
Total Assets	448,546,232	535,632,893	19.4%
Shareholders' Equity*	150,018,181	178,792,705	19.2%

#### Liabilities:

Current Liabilities	175,326,198	217,351,292	24.0%
Non-current Liabilities	54,978,813	77,837,507	41.6%
Total Liabilities	230,305,011	295,188,799	28.2%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	10,239.5	P/E (x)	10.20
Value (KWD '000)	3,224.3	P/BV (x)	2.11
Closing Price (KWD)	0.335	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.159	YTD Share Turnover	0.91%
Current Market Capitalization (KWD Million)	377.5	Beta	0.2

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Aug-21

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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