

Egypt Kuwait Holding Co.

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	47,240,008	39,159,181	(17.11%)
Earnings Per Share (fils)	41.93	34.85	(16.90%)
Total Operating Revenue (KWD)	230,367,702	185,191,522	(19.61%)
Net Operating Profit / (Loss) (KWD)	85,624,428	56,505,920	(34.01%)
Cash Dividends Per Share (fils)	18.43	10.80	
Bonus Shares (%)	0.0%	5.0%	
Return on Average Equity (ROAE)	31.97%	33.73%	
Return on Average Assets (ROAA)	8.35%	8.03%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	317,133,278	261,104,055	(17.7%)
Non-current Assets	216,120,872	180,609,316	(16.4%)
Total Assets	533,254,150	441,713,371	(17.2%)

Shareholders' Equity*	135,210,754	96,965,042	(28.3%)
Liabilities:			
Current Liabilities	223,143,831	184,266,155	(17.4%)
Non-current Liabilities	124,639,967	119,979,985	(3.7%)
Total Liabilities	347,783,798	304,246,140	(12.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	23,522.6	P/E (x)	6.85
Value (KWD '000)	5,566.8	P/BV (x)	2.77
Closing Price (KWD)	0.238	Dividend Yield	4.54%
Book Value Per Share (KWD)	0.086	YTD Share Turnove	2.09%
Current Market Capitalization (KWD Million)	268.2	Beta	0.20

Source: Kamco Research & Boursa Kuwait

Pricing data as of 23-Feb-25

NM: Not Meaningful

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Disclosure:

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