

## Egypt Kuwait Holding Co.

### 1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	22,680,954	23,642,709	4.2%
Earnings Per Share (fils)	19.23	20.15	4.8%
Total Operating Revenue (KWD)	86,176,301	106,572,947	23.7%
Net Operating Profit / (Loss) (KWD)	25,624,839	40,386,060	57.6%
Cash Dividends Per Share (fils)	24.00	24.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	29.66%	31.04%	
Return on Average Assets (ROAA)	5.99%	7.15%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
<b>Assets:</b>			
Current Assets	265,273,074	281,046,357	5.9%
Non-current Assets	171,410,948	163,305,286	(4.7%)
Total Assets	436,684,022	444,351,643	1.8%

Shareholders' Equity*	88,324,497	114,672,725	29.8%
<b>Liabilities:</b>			
Current Liabilities	182,278,227	187,812,931	3.0%
Non-current Liabilities	125,570,153	103,028,987	(18.0%)
Total Liabilities	307,848,380	290,841,918	(5.5%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	135,890.2	P/E (x)	8.79
Value (KWD '000)	29,595.3	P/BV (x)	2.41
Closing Price (KWD)	0.234	Dividend Yield	4.62%
Book Value Per Share (KWD)	0.097	YTD Share Turnove	11.48%
Current Market Capitalization (KWD Million)	276.9	Beta	0.20

Source: Kamco Research & Boursa Kuwait

Pricing data as of 17-Aug-25

NM: Not Meaningful

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#### Disclosure:

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