

Egypt Kuwait Holding Co.

1H-2023 Financial Results Announcement

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	40,198,039	26,394,549	(34.3%)
Earnings Per Share (fils)	35.66	23.42	(34.3%)
Total Operating Revenue (KWD)	167,203,820	112,293,574	(32.8%)
Net Operating Profit / (Loss) (KWD)	83,361,782	40,530,320	(51.4%)
Return on Average Equity (ROAE)	35.53%	33.57%	
Return on Average Assets (ROAA)	11.16%	8.40%	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
Assets:			
Current Assets	287,999,143	361,765,574	25.6%
Non-current Assets	326,027,728	222,176,900	(31.9%)
Total Assets	614,026,871	583,942,474	(4.9%)
Shareholders' Equity*	182,295,151	117,622,550	(35.5%)

Liabilities:

Current Liabilities	215,261,014	211,191,543	(1.9%)
Non-current Liabilities	135,913,791	194,470,165	43.1%
Total Liabilities	351,174,805	405,661,708	15.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	46,159.5	P/E (x)	6.25
Value (KWD '000)	15,659.2	P/BV (x)	2.67
Closing Price (KWD)	0.279	Dividend Yield	15.77%
Book Value Per Share (KWD)	0.104	YTD Share Turnove	4.10%
Current Market Capitalization (KWD Million)	314.4	Beta	0.20

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Aug-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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