

## Equipment Holding Co.

### Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	(27,051)	(25,986)	NM
Earnings Per Share (fils)	(0.34)	(0.32)	NM
Total Operating Revenue (KWD)	24,921	10,000	(59.9%)
Net Operating Profit / (Loss) (KWD)	5,165	(3,815)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
<b>Assets:</b>			
Current Assets	4,168,747	2,238,847	(46.3%)
Non-current Assets	3,902,835	3,765,672	(3.5%)
Total Assets	8,071,582	6,004,519	(25.6%)
Shareholders' Equity*	3,838,485	2,711,870	(29.4%)

#### Liabilities:

Current Liabilities	4,532,059	2,990,531	(34.0%)
Non-current Liabilities	1,038	302,118	NM
Total Liabilities	4,533,097	3,292,649	(27.4%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	94,961.6	P/E (x)	NM
Value (KWD '000)	6,071.4	P/BV (x)	1.73
Closing Price (KWD)	0.059	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.034	YTD Share Turnove	118.70%
Current Market Capitalization (KWD Million)	4.7	Beta	1.01

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-25

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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