

Equipment Holding Co.

9M-2025 Financial Results Announcement

	9M-2024	9M-2025	Variance
Net Profit / (Loss) (KWD)	(802,422)	(115,921)	NM
Earnings Per Share (fils)	(10.03)	(1.45)	NM
Total Operating Revenue (KWD)	25,585	20,400	(20.3%)
Net Operating Profit / (Loss) (KWD)	(26,930)	(1,644)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-24	30-Sep-25	Variance
Assets:			
Current Assets	4,115,891	2,013,404	(51.1%)
Non-current Assets	3,885,528	3,758,043	(3.3%)
Total Assets	8,001,419	5,771,447	(27.9%)
Shareholders' Equity*	2,763,114	2,621,935	(5.1%)

Liabilities:

Current Liabilities	5,237,267	2,847,394	(45.6%)
Non-current Liabilities	1,038	302,118	NM
Total Liabilities	5,238,305	3,149,512	(39.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	590,516.9	P/E (x)	NM
Value (KWD '000)	49,353.5	P/BV (x)	3.24
Closing Price (KWD)	0.340	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.105	YTD Share Turnove	2362.07%
Current Market Capitalization (KWD Million)	8.5	Beta	1.01

Source: Kamco Research & Boursa Kuwait

Pricing data as of 27-Oct-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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