

## Kuwait Emirates Holding Co.

### Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	(37,237)	21,939	NM
Earnings Per Share (fils)	(0.21)	0.12	NM
Total Operating Revenue (KWD)	78,664	79,081	0.53%
Net Operating Profit / (Loss) (KWD)	64,959	73,087	12.51%
Return on Average Equity (ROAE)	3.18%	2.07%	
Return on Average Assets (ROAA)	2.27%	1.50%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
<b>Assets:</b>			
Current Assets	4,517,061	4,631,160	2.53%
Non-current Assets	11,219,751	12,759,710	13.73%
Total Assets	15,736,812	17,390,870	10.51%
Shareholders' Equity*	11,247,661	12,730,602	13.18%

#### Liabilities:

Current Liabilities	295,049	279,164	(5.38%)
Non-current Liabilities	12,823	13,659	6.52%
Total Liabilities	307,872	292,823	(4.89%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	34,795.5	P/E (x)	NM
Value (KWD '000)	4,181.9	P/BV (x)	1.73
Closing Price (KWD)	0.125	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.072	YTD Share Turnove	19.74%
Current Market Capitalization (KWD Million)	22.0	Beta	0.52

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-26

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

#### Disclosure:

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