

Egypt Kuwait Holding Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	16,540,822	8,358,051	(49.47%)
Earnings Per Share (fils)	14.03	7.12	(49.25%)
Total Operating Revenue (KWD)	55,599,786	55,450,308	(0.27%)
Net Operating Profit / (Loss) (KWD)	15,360,294	16,245,607	5.76%
Return on Average Equity (ROAE)	42.63%	32.50%	
Return on Average Assets (ROAA)	9.43%	6.71%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	281,420,990	293,068,633	4.1%
Non-current Assets	178,210,699	171,113,025	(4.0%)
Total Assets	459,631,689	464,181,658	1.0%
Shareholders' Equity*	84,419,238	106,218,187	25.8%

Liabilities:

Current Liabilities	218,228,250	200,342,043	(8.2%)
Non-current Liabilities	116,491,687	119,585,715	2.7%
Total Liabilities	334,719,937	319,927,758	(4.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	85,399.3	P/E (x)	28.99
Value (KWD '000)	19,225.6	P/BV (x)	2.28
Closing Price (KWD)	0.215	Dividend Yield	5.02%
Book Value Per Share (KWD)	0.094	YTD Share Turnove	7.58%
Current Market Capitalization (KWD Million)	242.3	Beta	0.21

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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