

## Egypt Kuwait Holding Co.

### Q1-2024 Financial Results Announcement

	Q1-2023	Q1-2024	Variance
Net Profit / (Loss) (KWD)	16,967,758	16,503,278	(2.74%)
Earnings Per Share (fils)	15.07	14.65	(2.79%)
Total Operating Revenue (KWD)	65,859,479	55,473,587	(15.77%)
Net Operating Profit / (Loss) (KWD)	24,783,959	15,325,429	(38.16%)
Return on Average Equity (ROAE)	41.66%	48.51%	
Return on Average Assets (ROAA)	9.46%	9.04%	

Balance Sheet Summary (KWD)	31-Mar-23	31-Mar-24	Variance
<b>Assets:</b>			
Current Assets	348,670,477	280,782,226	(19.5%)
Non-current Assets	224,502,972	177,806,200	(20.8%)
Total Assets	573,173,449	458,588,426	(20.0%)
Shareholders' Equity*	108,039,510	84,227,625	(22.0%)

#### Liabilities:

Current Liabilities	264,019,426	217,732,920	(17.5%)
Non-current Liabilities	141,311,379	116,227,277	(17.8%)
Total Liabilities	405,330,805	333,960,197	(17.6%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	26,125.0	P/E (x)	5.94
Value (KWD '000)	6,748.6	P/BV (x)	3.29
Closing Price (KWD)	0.246	Dividend Yield	7.49%
Book Value Per Share (KWD)	0.075	YTD Share Turnove	2.32%
Current Market Capitalization (KWD Million)	277.2	Beta	0.20

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-May-24

NM: Not Meaningful

[kamcoinvest.com](https://kamcoinvest.com)

#### Disclosure:

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