

## Dar Al Thuraya Real Estate Co.

### 1H-2023 Financial Results Announcement

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	130,625	177,386	35.8%
Earnings Per Share (fils)	0.89	1.21	35.8%
Total Operating Revenue (KWD)	227,439	288,599	26.9%
Net Operating Profit / (Loss) (KWD)	135,248	183,652	35.8%
Return on Average Equity (ROAE)	2.44%	2.61%	
Return on Average Assets (ROAA)	2.13%	2.20%	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
<b>Assets:</b>			
Current Assets	7,434,563	1,095,500	(85.3%)
Non-current Assets	12,451,812	19,914,000	59.9%
Total Assets	19,886,375	21,009,500	5.6%
Shareholders' Equity*	16,996,012	17,445,479	2.6%

#### Liabilities:

Current Liabilities	2,868,314	3,538,817	23.4%
Non-current Liabilities	22,049	25,204	14.3%
Total Liabilities	2,890,363	3,564,021	23.3%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,146.4	P/E (x)	57.04
Value (KWD '000)	157.1	P/BV (x)	1.47
Closing Price (KWD)	0.175	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.119	YTD Share Turnove	0.78%
Current Market Capitalization (KWD Million)	25.6	Beta	0.02

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-Aug-23

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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