

## Dalqan Real Estate Co.

## 9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	144,009	161,220	11.95%
Earnings Per Share (fils)	2.39	2.68	11.95%
Total Operating Revenue (KWD)	195,413	272,265	39.32%
Net Operating Profit / (Loss) (KWD)	150,780	168,790	11.94%
Return on Average Equity (ROAE)	2.80%	8.94%	
Return on Average Assets (ROAA)	2.36%	6.41%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
<b>Assets:</b>			
Current Assets	2,108,054	1,806,472	(14.3%)
Non-current Assets	6,735,002	7,795,302	15.7%
Total Assets	8,843,056	9,601,774	8.6%
Shareholders' Equity*	6,467,560	6,756,804	4.5%

**Liabilities:**

Current Liabilities	2,324,854	2,790,129	20.0%
Non-current Liabilities	50,642	54,841	8.3%
Total Liabilities	2,375,496	2,844,970	19.8%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators &amp; Current Valuation Multiples

Volume (Shrs '000)	92,273.3	P/E (x)	15.98
Value (KWD '000)	12,918.7	P/BV (x)	1.40
Closing Price (KWD)	0.157	Dividend Yield	3.10%
Book Value Per Share (KWD)	0.112	YTD Share Turnove	153.37%
Current Market Capitalization (KWD Million)	9.4	Beta	0.07

Source: Kamco Research &amp; Boursa Kuwait

Pricing data as of 11-Nov-24

NM: Not Meaningful

kamcoinvest.com

**Disclosure:**

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