

Dalqan Real Estate Co.

9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	100,587	135,179	34.39%
Earnings Per Share (fils)	1.66	2.23	34.39%
Total Operating Revenue (KWD)	165,422	194,995	17.9%
Net Operating Profit / (Loss) (KWD)	105,339	141,525	34.4%
Return on Average Equity (ROAE)	0.69%	1.03%	
Return on Average Assets (ROAA)	0.68%	1.01%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
Assets:			
Current Assets	3,620,135	3,799,637	5.0%
Non-current Assets	3,240,002	3,110,002	(4.0%)
Total Assets	6,860,137	6,909,639	0.7%
Shareholders' Equity*	6,734,767	6,804,616	1.0%

Liabilities:

Current Liabilities	82,989	58,872	(29.1%)
Non-current Liabilities	42,381	46,151	8.9%
Total Liabilities	125,370	105,023	(16.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	13,199.0	P/E (x)	NM
Value (KWD '000)	2,910.5	P/BV (x)	1.59
Closing Price (KWD)	0.219	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.137	YTD Share Turnove	26.65%
Current Market Capitalization (KWD Million)	10.8	Beta	0.05

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Nov-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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