

Dalqan Real Estate Co.

Kuwait Stock Exchange 1H-2020 Financial Results Announcement

Profitability	1H-2019	1H-2020	Variance
Net Profit / (Loss) (KWD)	118,104	43,095	(63.35%)
Earnings Per Share (fils)	2.14	0.78	(63.35%)
Total Operating Revenue (KWD)	144,201	89,997	(37.6%)
Gross Profit / (Loss) (KWD)	123,613	45,156	(63.5%)
Return on Average Equity (ROAE)	1.86%	0.66%	
Return on Average Assets (ROAA)	1.84%	0.65%	

Balance Sheet Summary (KWD)	30-Jun-19	30-Jun-20	Variance
Assets:			
Current Assets	3,254,678	3,421,695	5.1%
Non-current Assets	3,250,002	3,350,002	3.1%
Total Assets	6,504,680	6,771,697	4.1%
Shareholders' Equity*	6,402,655	6,654,003	3.9%

Liabilities:

Current Liabilities	68,364	80,078	17.1%
Non-current Liabilities	33,661	37,616	11.7%
Total Liabilities	102,025	117,694	15.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	-	P/E (x)	62.69
Value (KWD '000)	-	P/BV (x)	2.37
Closing Price (KWD)	0.350	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.148	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	15.8	Beta	NA

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Aug-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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