Dalqan Real Estate Co.

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	59,948	90,129	50.3%
Earnings Per Share (fils)	0.99	1.49	50.3%
Total Operating Revenue (KWD)	113,845	137,600	20.9%
Net Operating Profit / (Loss) (KWD)	62,792	94,359	50%
Return on Average Equity (ROAE)	0.53%	0.97%	
Return on Average Assets (ROAA)	0.52%	0.95%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	3,577,538	3,778,818	5.6%
Non-current Assets	3,240,002	3,110,002	(4.0%)
Total Assets	6,817,540	6,888,820	1.0%
Shareholders' Equity*	6,694,128	6,759,566	1.0%
Liabilities:			
Current Liabilities	82,061	84,228	2.6%
Non-current Liabilities	41,351	45,026	8.9%
Total Liabilities	123,412	129,254	4.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,687.0	P/E (x)	NM
Value (KWD '000)	1,263.5	P/BV (x)	1.57
Closing Price (KWD)	0.214	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.136	YTD Share Turnove	11.48%
Current Market Capitalization (KWD Million)	10.6	Beta	0.02

Source: Kamco Research & Boursa Kuwait

Pricing data as of 25-Jul-22

NM: Not Meaningful

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