

Dalqan Real Estate Co.

FY-2021 Financial Results Announcement

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	23,272	35,257	51.5%
Earnings Per Share (fils)	0.38	0.58	51.5%
Total Operating Revenue (KWD)	96,140	110,260	14.7%
Net Operating Profit / (Loss) (KWD)	24,472	37,017	51.3%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	0.35%	0.53%	
Return on Average Assets (ROAA)	0.35%	0.52%	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
Assets:			
Current Assets	3,512,421	3,682,208	4.8%
Non-current Assets	3,240,002	3,110,002	(4.0%)
Total Assets	6,752,423	6,792,210	0.6%

Shareholders' Equity*	6,634,180	6,669,437	0.5%
Liabilities:			
Current Liabilities	79,217	79,997	1.0%
Non-current Liabilities	39,026	42,776	9.6%
Total Liabilities	118,243	122,773	3.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	3,266.1	P/E (x)	NM
Value (KWD '000)	733.9	P/BV (x)	1.68
Closing Price (KWD)	0.226	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.135	YTD Share Turnover	6.59%
Current Market Capitalization (KWD Million)	11.2	Beta	NA

Source: Kamco Research & Boursa Kuwait
NM: Not Meaningful

Pricing data as of 23-Mar-22

kamcoinvest.com

Disclosure:

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