

Dalqan Real Estate Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	116,048	126,759	9.2%
Earnings Per Share (fils)	1.75	1.92	9.7%
Total Operating Revenue (KWD)	178,795	254,850	42.5%
Net Operating Profit / (Loss) (KWD)	121,478	132,679	9.2%
Return on Average Equity (ROAE)	2.45%	2.43%	
Return on Average Assets (ROAA)	1.87%	1.53%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	1,864,510	3,422,208	83.5%
Non-current Assets	6,570,302	10,548,002	60.5%
Total Assets	8,434,812	13,970,210	65.6%
Shareholders' Equity*	6,711,632	7,416,164	10.5%

Liabilities:

Current Liabilities	1,669,989	6,496,505	289.0%
Non-current Liabilities	53,191	57,541	8.2%
Total Liabilities	1,723,180	6,554,046	280.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	78,374.6	P/E (x)	NM
Value (KWD '000)	22,818.5	P/BV (x)	2.80
Closing Price (KWD)	0.314	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.112	YTD Share Turnove	118.42%
Current Market Capitalization (KWD Million)	20.8	Beta	0.10

Source: Kamco Research & Boursa Kuwait

Pricing data as of 29-Jul-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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