

Digitus Group for Digital Infrastructure, Data Centers & Communications KSCP
Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	(207,846)	(460,710)	NM
Earnings Per Share (fils)	(4.75)	(9.46)	NM
Total Operating Revenue (KWD)	7,334,151	6,675,141	(9.0%)
Net Operating Profit / (Loss) (KWD)	1,151,094	933,791	(18.9%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	21,879,969	23,181,276	5.9%
Non-current Assets	3,366,128	5,354,704	59.1%
Total Assets	25,246,097	28,535,980	13.0%
Shareholders' Equity*	4,720,406	9,798,551	107.6%
Liabilities:			
Current Liabilities	10,202,706	11,260,101	10.4%
Non-current Liabilities	10,313,317	7,488,114	(27.4%)
Total Liabilities	20,516,023	18,748,215	(8.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	21,639.2	P/E (x)	NM
Value (KWD '000)	31,405.5	P/BV (x)	19.00
Closing Price (KWD)	1.734	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.091	YTD Share Turnove	20.15%
Current Market Capitalization (KWD Million)	186.2	Beta	0.93

Source: Kamco Research & Boursa Kuwait

Pricing data as of 17-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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