

## Boubyan Petrochemical Co.\*

### 9M-2022/23 Financial Results Announcement

Profitability	9M-2021/22	9M-2022/23	Variance
Net Profit / (Loss) (KWD)	8,157,812	20,689,967	154%
Earnings Per Share (fils)	15.70	39.68	153%
Total Operating Revenue (KWD)	60,618,833	79,847,129	31.7%
Net Operating Profit / (Loss) (KWD)	12,542,068	29,081,914	131.9%
Return on Average Equity (ROAE)	8.49%	20.26%	
Return on Average Assets (ROAA)	3.40%	8.90%	

Balance Sheet Summary (KWD)	31-Jan-22	31-Jan-23	Variance
<b>Assets:</b>			
Current Assets	118,568,739	117,686,734	(0.7%)
Non-current Assets	475,233,736	441,698,491	(7.1%)
Total Assets	593,802,475	559,385,225	(5.8%)
Shareholders' Equity*	242,000,160	264,308,043	9.2%

#### Liabilities:

Current Liabilities	66,142,773	49,200,605	(25.6%)
Non-current Liabilities	255,865,532	211,754,021	(17.2%)
Total Liabilities	322,008,305	260,954,626	(19.0%)

\* Shareholders' equity may include minority interest

\*Fiscal Year Ends in April

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	12,929.9	P/E (x)	7.97
Value (KWD '000)	10,122.3	P/BV (x)	1.55
Closing Price (KWD)	0.764	Dividend Yield	7.81%
Book Value Per Share (KWD)	0.494	YTD Share Turnove	2.42%
Current Market Capitalization (KWD Million)	408.6	Beta	0.74

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Mar-23

NM: Not Meaningful

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#### Disclosure:

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