

**Credit Rating & Collection Co.**
**Q1-2022 Financial Results Announcement**

Profitability	Q1-2021	Q1-2022	Variance
Net Profit / (Loss) (KWD)	(65,517)	(37,379)	NM
Earnings Per Share (fils)	(0.40)	(0.23)	NM
Total Operating Revenue (KWD)	36,068	45,902	27.3%
Net Operating Profit / (Loss) (KWD)	65,210	37,102	(43.1%)
Return on Average Equity (ROAE)	1.26%	1.88%	
Return on Average Assets (ROAA)	1.17%	1.78%	

Balance Sheet Summary (KWD)	31-Mar-21	31-Mar-22	Variance
<b>Assets:</b>			
Current Assets	1,036,593	686,070	(33.8%)
Non-current Assets	4,174,584	4,394,124	5.3%
Total Assets	5,211,177	5,080,194	(2.5%)
Shareholders' Equity*	4,823,881	4,920,985	2.0%

**Liabilities:**

Current Liabilities	166,936	79,996	(52.1%)
Non-current Liabilities	201,890	57,775	(71.4%)
Total Liabilities	368,826	137,771	(62.6%)

\* Shareholders' equity may include minority interest

**Year-to-Date Trading Indicators & Current Valuation Multiples**

Volume (Shrs '000)	11,577.2	P/E (x)	48.27
Value (KWD '000)	364.1	P/BV (x)	0.90
Closing Price (KWD)	0.027	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.030	YTD Share Turnove	7.02%
Current Market Capitalization (KWD Million)	4.4	Beta	0.01

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-May-22

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

**Disclosure:**

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