

Credit Rating & Collection Co.

Kuwait Stock Exchange 1H-2020 Financial Results Announcement

Profitability	1H-2019	1H-2020	Variance
Net Profit / (Loss) (KWD)	(118,716)	(250,639)	(111.1%)
Earnings Per Share (fils)	(0.72)	(1.52)	(111.1%)
Total Operating Revenue (KWD)	30,097	5,846	(80.6%)
Gross Profit / (Loss) (KWD)	(118,518)	(250,371)	(111.3%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-19	30-Jun-20	Variance
Assets:			
Current Assets	2,519,576	2,231,362	(11.4%)
Non-current Assets	3,279,246	3,300,458	0.6%
Total Assets	5,798,822	5,531,820	(4.6%)
Shareholders' Equity*	5,505,089	5,141,767	(6.6%)

Liabilities:

Current Liabilities	131,548	193,735	47.3%
Non-current Liabilities	142,459	176,559	23.9%
Total Liabilities	274,007	370,294	35.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	279.5	P/E (x)	NM
Value (KWD '000)	8.3	P/BV (x)	1.13
Closing Price (KWD)	0.035	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.031	YTD Share Turnover	0.17%
Current Market Capitalization (KWD Million)	5.8	Beta	NA

Source: Kamco Research & Boursa Kuwait

Pricing data as of 29-Jul-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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